

PROOF OF PUBLICATION

Nov-10, **20**²²

I, Edgar Noblesala, in my capacity as a Principal Clerk of the Publisher of daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of

The New Hork Times

on the following date or dates, to wit on

Nov 10, 2022, NYT & Natl, pg B3

Sworn to me this 10th day of November, 2022

Ellen Herb

Notary Public

Ellen Herb Notary Public, State of New York No. 01 HE6163785 Qualified in New York County Commission Expires April 2, 2023 SOUTHERN DISTRICT OF NEW YORK

In re:
CELSIUS NETWORK LLC, et al., Chapter 11
CELSIUS NETWORK LLC, et al., Control (Mind)
Debtors. (Jointly Administered)
NOTICE OF AUCTION FOR THE POTENTIAL SALE OF
CERTAIN OF THE DEBTORS' ASSETS FREE AND CLEAR OF

ANY AND ALL CLAMAS, INTERESTS, AND ENCOMBRANCES PLEASE TASK POINTERS THE AND ENCOMBRANCES PLEASE TASK POINTER THE AND ENCOMBRANCES OF THE PROPRIES OF THE PROP

Copies of the Bidding Procedures Order or other document related thereto are available upon request to Stretto, in by calling (855) 423-1330 (Domestic) or (949) 669-587 (International) or visiting the Debtors' restructuring website a

PLEASE TAKE FURTHER NOTICE that the Initial Bid Deadline November 21, 2022, at 4:00 p.m. (prevailing Eastern Time), an that any person or entity interested in purchasing some or all of the Reta Platform Assets must comply with the requirements set forth in the Bidding Procedures

PLEAS LAKE FOURTHER MOTIFIES that the mail allo Designie not so or all of the Retail Platform Assets to December 12, 2022 at 4:00 p. (prevailing Eastern Time), and that any person or entity that wishes participate in an Auction for the Retail Platform Assets must comply wit the participation requirements, bid requirements, and other requirement set forthin the Bidding Procedures.

PLEASE TAKE FURTHER NOTICE that, the Debtors may conduct an Auction for the Retail Platform Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures Order, on December 15, 2022 at 10:00 a.m. (prevailing Eastern Timely-via remote video.

Time), via remote video.

PLEASE TAKE FURHER NOTKE that, the Debtors expect to seek piproval of the Sale (if any) of some or all of the Retail Lending Assets at the Aie Hearing, which is presently scheduled to commence on December 22, 2022 at 10:00 a.m. (prevailing Eastern Time), or as soon hereafter as counsed may be heard, before the Honorable Martin Glenn Intel States Reinvoluty four for the Southern Dottict of Heaving Southern Society of Heaving Southern Society of Heaving Southern Society of Heaving Southern Society of Heaving Society Southern Society of Heaving Southern Society of Heaving Society Soci

Permaining Assets is December 12, 2022 at 4:00 p.m. (prevailing stakent Timel, and that any person or entity that wishes to participate an Auction must comply with the participation requirements, and conceptiments, and other requirements self-or thin the Bedding Protective PLEASE TAKE FURTHER NOTICE that the Deston say conduct Auction for the Paramining Assets, at which time they will conside roposals submitted to the Debtors and their professionals, by and vanisant to the Bidding Procedures see forth in the Bedding Procedures

IMPLIANT PARKE FURTHER NOTICE that the Debtors expect to seek approval of the Sale (if any) of the Remaining Assets at the Sale Hearing which is presently scheduled to commence on December 22, 2022 at 10:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States.

PLEAST TAKE FURTHER WORTER that, except as otherwise set forth PLEAST TAKE FURTHER WORTER that, except as otherwise set forth the blooding Procedures Order with respect to objections to proposed sumption and assignment of Assigned Gostactas, sumption and assignment of Assigned Gostactas, sumption and assignment of Assigned Contracts, and a proposed Sale must; (a) be in writing; (b) conform to the applicable promises of the Bantingston; but lead not (c) state with particularity the legal and factual basis for with the Octor to the Court by the Court of the Court by the Court of the Court by the Court of the Court by the Court

INY PARTY OR ENTITY THAT FALLS TO TIMELY MAKE AN OBJECTION OF A SLAE ON OR BEFORE THE SALE OBJECTION FOR DISCIPLING PROJECTION FOR DISCIPLING PROJECTION FOR DISCIPLING PROJECTION FOR SHALLAND FOR THE OFFER THAT THE BENDHIG PROJECTION FOR SHALLAND FOR THE OFFER THAT SHAP OBJECTION FOR THE OFFER THAT SHAP OBJECTION FOR THE OFFER THAT SHAP OF TH

NO SUCCESSOR OR TRANSFERE LIABILITY

The Sale Order (if any) is expected to provide, among other things, that the Successful Bildder from the Sale will have no responsibility for, and the assets will be sold free and clear of, any successor liability, including the following:

The the greatest extent allowable by applicable loss, the Successful differst shall not be deemed, as a result of any circuit having to desire that the second as a result of any circuit having control with the Salkog isone Agreement (in the case where a Salkog isone discovered to the control of the salkog isone and the sal

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right subject to the Bidding Procedures, in their reasonable business judgment and subject to the excrised of their fluidicity duties, to modify the Biddine Procedures and/or to terminate discussions with any Potential Bidden at any time, to the extent not materially inconsistent with the Biddin Procedures.

PLEASE TAKE FURTHER NOTICE that copies of the Bilding production Motion, Bilding Procedures, and Bilding Procedures Under, well as all related exhibits, are available: (a) free of charge upon past to Stretto, fact, then notice and chairs agent retained in these pages 17 Leavis by (a) calling (855) 422–1530 (Domestic) or (949) 652– 37 (Internations); (b) violing the Debtor's restructuring website at https://crosses.streto.com/Cebbsiz) or (c) for a fee via PMCR by violing https://www.deb.usoutts.gov/).

The Michael Association and As

The Behotes in these chapter 11 cases, along with the last four digits of each Debtor's feeding that desirtification number are cleaking Network (LL 2148); Celoni Keyfill LL (4414); Celosis centing LL (5417); Celosis Mining LL (1387); Celosis Network for. (1217); Celosis Network Limited (LL 1387); Celosis Network for. (1217); Celosis Network Limited (Salas); Celosis Networks for. (1217); Celosis Network LLCs principal place of business and the Debtors' Service address in these chapter 11 cases is 121 River and the Debtors' Service address in these chapter 11 cases is 121 River

Street, Phus, Hodowen, New Jersey Uni 30.

Capitalized terms used but not otherwise defined herein shall have
the meanings ascribed to them in the Bidding Procedures Order or the
Bidding Procedures, as applicable.

B3

Great Global Guessing Game: When Will Beijing Drop 'Zero Covid'?

lemma. Nationwide, daily cases are at a six-month high, with China reporting more than 8,100 new infections per day. Under the usual playbook, officials are resorting to more lengthy lockdowns and costly mass testing to try to stop the spread.

And in China, nothing will be certain until Mr. Xi stops trumpeting "zero Covid" or clearly articulates that the country is changing direction

In a world beset by war in Ukraine, skyrocketing inflation and rising fears of a global recession, China could have been a bright spot for growth. While most countries dealt with widespread infections and mass deaths in the first year of the pandemic, China kept the virus largely in check with snap lockdowns and quarantines, and its economy thrived relative to the rest of the world.

As new Covid variants have proved milder and vaccines have become more widespread, the rest of the world has moved on from strict policies. China has stuck to the same heavy-handed approach, concerned that a large number of deaths could come with a policy change, and reluctant to import more potent foreign vaccines.

With each new outbreak and infectious strain of Covid-19, the uncertainty grows over how and when Mr. Xi will dismantle his pandemic policy.

"China has this boot on the neck of economic activity, and we're past the point where the boot sense." said Blanchette, an expert on China at the Center for Strategic and International Studies. "The problem is, the most authoritative voice continues to reiterate no change.'

Easing Covid policy matters for the economy. People are staying home, fearful that they might cross paths with someone infected and be sent to a long quarantine under heavy guard. China continues to isolate not just those sick with Covid but anyone who has come in contact with them. Many stores and eateries have closed.

The world's largest iPhone manufacturing complex, in the north-central Chinese city of Zhengzhou, went into a lockdown in mid-October and again this



GILLES SABRIE FOR THE NEW YORK TIMES

A Covid testing booth in Beijing. With daily cases at a six-month high, uncertainty has grown over how and when Xi Jinping will dismantle his pandemic policy.

month. Some employees fled the have also helped to fuel rallies. A too, are amplifying as more and 200,000-worker facility with stories of food shortages flooding the internet. Apple this week warned that its sales would be short of expectations because of the drastic measures.

The warning, and China's latest Covid situation, were described by one analyst as "an absolute gut punch" for the company ahead of the most important holiday sea-

The Chinese financial markets, at times, appear disconnected from reality. Investors hoping for a change in policy are pouncing on any information, often rumors or thinly sourced reports, sending the markets on a roller-coaster

Rosy reports from Wall Street banks, pointing to the opportunity for rewards when China opens up,

report from Goldman Sachs this week predicted Chinese stocks could jump 20 percent "on (and before) reopening" from the pan-

Often, investors are seizing on official signals, even if the Chinese government isn't actually revealing much. At a news conference on Saturday in Beijing, for example, senior health officials declared that they were "unswervingly" committed to zero-Covid policies, but within reason.

While much of the country remains committed to the zero-Covid strategy, there are signs that the approach is reaching its limit. The financial pressures are mounting on local governments that are running out of money to pay for Covid control measures like mass testing. The social costs,

more people are caught in lengthy lockdowns, their anger, frustration and discontent slipping through internet censors.

The authorities have quietly responded to some of the excesses, including reining in neighborhood guards who resort to violence to enforce the restrictions. The police in a Shandong Province community announced on Tuesday that seven guards there had been detained for beating and dragging people, in a statement that quickly went viral on the Chinese internet and was not censored.

Officials are also offering tiny hints that they might consider a new approach if medical advances could ease the pressure on China's health care system.

The city of Shanghai recently began offering a new inhaled Covid-19 vaccine developed by the Chinese pharmaceutical group CanSino Biologics, which officials have said could significantly enhance immunity and appeal to a portion of the population still hesitant to vaccines. More than a dozen cities are expected to offer the vaccine soon.

Two Chinese pharmaceutical companies are close to gaining approval of mRNA vaccines based on technology first developed and approved in the United States. China has also made progress in drafting distribution agreements with foreign drug companies, and developing and acquiring Covid treatments, including a homegrown antiviral pill.

Citing such developments, Zeng Guang, a former chief epidemiologist at the Chinese Center for Disease Control and Prevention, told investors last week that the conditions for China to open up and loosen its policy were improving. His comments, at a private investor event held by Citigroup, spread quickly online and prompted a rise in financial markets. A spokesperson for Citi declined to comment.

For investors, it is hard to tell whether these small signals will translate into a broader easing of Covid controls, said Richard Harris, the chief executive of Port Shelter Investment Management in Hong Kong.

"They're trying to play both sides at the same time without giving in on the central cause, which is a Covid-zero policy," he

Many investors are sitting on the sidelines waiting for more concrete evidence.

Winston Feng, the portfolio manager at MassAve Global, said

Rumors or thinly sourced reports can send the markets on a roller-coaster ride.

he was looking at how the authorities in the southern city of Guangzhou were handling a sudden spike in cases in recent days. Last year, officials responded to relatively few cases with severe restrictions on people's movements, sending robotic trucks with food into districts under lockdown. This time, he said, officials have launched mass testing requirements but so far have avoided a citywide lockdown.

"The nuance here is how much of that experimentation is now being conducted," Mr. Feng said, adding that he expected China to take small measures to reopen but also impose renewed restrictions if needed to bring local outbreaks under control.

"There will be moments," he said, "when you feel like you're taking two steps forward, one step

Alexandra Stevenson reported from Hong Kong, and Keith Bradsher from Beijing. Zixu Wang and Li You contributed research.

Germany, Taking a Firmer Line on China, Blocks 2 Foreign Investment Deals

BV MELISSA EDDY

BERLIN — The government of Chancellor Olaf Scholz blocked the sale of a semiconductor company to a Chinese-owned firm on Wednesday, as Germany seeks to toughen protection of its domestic technology and ease its dependence on China.

Robert Habeck, Germany's economy minister, said the government had also blocked a separate investment in a German company producing critical infrastructure, which he said could not be identified because of secrecy agreements.

Last week, Mr. Scholz visited Beijing, where he met with Presi-

Reappraising ties to its most prominent trading partner.

dent Xi Jinping for discussions that focused on Russia's war in Ukraine, as well as economic ties between the two countries. China is Germany's largest trading partner, exchanging goods worth more than 245 billion euros (about \$246 billion) last year.

But German officials have grown wary of being overdependent on China. More than a million German jobs are directly dependent on trade with China, and many more indirectly, while almost half of German manufacturing businesses relying on China for some part of their supply chain.

tion in Berlin over Beijing's refus- sion" and "decide whether to take varia. al to grant foreign companies legal action." equal treatment in China that Chinese companies enjoy in Germany and elsewhere in Europe. Especially regarding critical infrastructure and technology, there is growing concern over allowing Beijing's state-owned companies too much access.

"Particularly in the semiconductor sector, it is important for us to protect the technological and economic sovereignty of Germany and Europe," Mr. Habeck told reporters on Wednesday. "Of course, Germany is and will remain an open investment location, but we are not naïve, either."

Mr. Habeck named Elmos Semiconductor, based in Dortmund, as one of the companies that had been denied approval for foreign investment.

Elmos announced nearly a year ago that it had planned to spin off its wafer fabrication facility, which produces chips mainly used in the auto industry, into a separate entity that was to be acquired by Silex Microsystems, a Swedish firm wholly owned by a Chinese com-

From the outset, the €85 million deal was subject to government approval because it involved a foreign firm buying a German com-

On Wednesday, Elmos issued a statement saying that it regretted the government's decision, and that the deal would have strengthened chip production in Germany.

UNITED STATES BANKRUPTCY COURT

(https://cases.stretto.com/celsius).
PLEASE TAKE FURTHER NOTICE that the Initial Bid Deadline is

PLEASE TAKE FURTHER NOTICE that the Final Bid Deadline for some

Order, on December 15, 2022 at 10:00 a.m. (prevailing Eastern Time). via remote video.

PLEASE TAKE FURTHER NOTICE that, the Debtors expect to seek approval of the Sale (if any) of some or all of the Retail Lending Assets at the Sale Hearing, which is presently scheduled to commence on December 22, 2022 at 10:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn,

PLEASE TAKE FURTHER NOTICE that the Final Bid Deadline for th PLEASE TAKE FURTHER NOTICE that the Inial Bid Deadline for the Remaining Assets is **December 12**, 2022 at 4:00 p.m. (prevailing Eastern Time), and that any person or entity that wishes to participate in an Auction must comply with the participation requirements, bid requirements, and other requirements set forth in the Bidding Procedures. PLEASE TAKE FURTHER NOTICE that the Debtors may conduct an Auction for the Remaining Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and presents to the Ridding Procedures as set forth in the Ridding Procedures.

Time), wa remote video or such other means.

PLEASE TAKE FURTHER NOTICE that the Debtors expect to seek approval of the Sale (if any) of the Remaining Assets at the Sale Hearing, which is presently scheduled to commence on December 22, 2022 at 10:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard, before the Honorable Martin Glenn, United States

CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION

the company had discussed "an investment by a Chinese private equity firm," but added that it had not yet received any information from the government on a deci-Last week, before leaving for Beijing, Mr. Scholz overruled the

istries and both domestic and for- curity concerns. A spokeswoman for ERS said eign intelligence chiefs to allow Cosco, a Chinese state-owned shipping company, to buy a stake of up to 25 percent in a containerhandling terminal in Hamburg, Germany's most important port.

> Cosco originally sought to acquire a 35 percent stake, but that was scaled back after widespread

There is also growing frustra- It said it would "analyze the deci- cooling technology based in Ba- recommendation of six of his min- political and public outcry over se-

Mr. Scholz traveled to China with a delegation of 12 German business leaders, even as he has sought to encourage German firms to diversify their trade ties in Asia. He and Mr. Habeck will travel to Singapore next week to take part in a wider Asian business conference.

In re: CELSIUS NETWORK LLC, et al., 1 Case No. 22-10964 (MG)

Debtors. (Jointly Administered)

NOTICE OF AUCTION FOR THE POTENTIAL SALE OF CERTAIN OF THE DEBTORS' ASSETS FREE AND CLEAR OF ANY AND ALL CLAIMS, INTERESTS, AND ENCUMBRANCES PLEASE TAKE NOTICE that the above-captioned debtors and

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the "Debtors") are soliciting offers for the purchase of certain of the Debtors assets and assumption of certain liabilities of the Debtors consistent with the bidding procedures (the "Bidding Procedures")² approved by the United States Bankruptcy Court for the Southern District of New York (the "Court") by entry of an order on November 2, 2022 [Docket No. 1272] (the "Bidding Procedures Order"). All interested bidders should carefully read the Bidding Procedures and Bidding Procedures.

order in the Bidding Procedures and Bidding Procedures Order. To the extent that there are any inconsistencies between this notice and the Bidding Procedures or the Bidding Procedures Order, the Bidding Procedures or the Bidding Procedures Order, the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as applicable, shall be a support of the Bidding Procedures Order, as a policy of the

governmallrespects.
Copies of the Bidding Procedures Order or other documents related thereto are available upon request to Stretto, Inc. by calling (855) 423-1530 (Domestic) or (949) 669-5873 (International) or visiting the Debtors' restructuring website at

November 21, 2022, at 4:00 p.m. (prevailing Eastern Time), and that any person or entity interested in purchasing some or all of the Retail Platform Assets must comply with the requirements set forth in the

or all of the Retail Platform Assets is December 12, 2022 at 4:00 p.m. (prevailing Eastern Time), and that any person or entity that wishes to participate in an Auction for the Retail Platform Assets must comply with

Auction for the Retail Platform Assets, at which time they will consider proposals submitted to the Debtors and their professionals, by and pursuant to the Bidding Procedures as set forth in the Bidding Procedures

Jnited States Bankruptcy Court for the Southern District of New York.

pursuant to the Bidding Procedures as set forth in the Bidding Procedure Order, on December 15, 2022 at 10:00 a.m. (prevailing Eastern

Bankruptcy Court for the Southern District of New York. PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth

December 19, 2022 at 4:00 p.m. (prevailing Eastern Time)

ANY PARTY OR ENTITY THAT FAILS TO TIMELY MAKE AN OBJECTION TO A SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO SUCH SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE SELLING DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT(S). NO SUCCESSOR OR TRANSFEREE LIABILITY

the successful Bidder from the Sale will have no responsibility for, and the assets will be sold free and clear of, any successor liability, including the following:

To the greatest extent allowable by applicable law, the Successful Bidder shall not be deemed, as a result of any action taken in connection Bidder shall not be deemed, as a result of any action taken in connection with the Stalking Horse Aprement (in the case where a Stalking Horse Bidder is the Successful Bidder) or a separate purchase agreement entered into with the Successful Bidder) de rate purchase agreement entered into with the Successful Bidder) the consummation of the Sale, or the transfer or operation of the assets, to (a) be a legal successor, or otherwise be emed a successor to the Debtors (other than with respect to any obligations as an assignee under the Assigned Contracts arising after the Effective Date); (b) have, de facto or otherwise, merged with or into the Entective Date); (b) nave, de Tacto of otherwise, merged with of into the Debtors; or (b) ean alter ego or mere continuation or substantial continuation of the Debtors, in the case of each of (a), (b), and (c), including, without limitation, within the meaning of any foreign, federal, state or local revenue law, pension law, the Employee Retirement Income Security Act, the Consolidated Omnibus Budget Reconciliation Act, the WARN Act (29 U.S.C. § 2101 et seq.), the Fair Labor Standard Act, Title Usef the Civil Biothet Act of 16 (4c) are modeled the Act of 16 (4c). VII of the Civil Rights Act of 1964 (as amended), the Age Discrimination and Employment Act of 1967 (as amended), the Federal Rehabilitation and crippoyntein act or 1992 has amienteed, the recent enablination of Act of 1973 (as amended), the National Labor Relations Act (29 U.S.C.§ 151, et seq.), environmental liabilities, debts, daims or obligations, any liabilities, debts or obligations for required to be paid by the Debtors for any taxes of any kind for any period, labor, employment, or other law, any such laws, rules or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule or regulation or doctrine. All rights of any party to set off any claims, debts or obligations owed by or to the Successful Bidder in connection with the or obligations owed by or to the Successful Bidder in connection with the assets shall be estinguished on the Effective Date pursuant to the Sale Order. Other than as expressly set forth in the Stalking Horse Agreement (or another Successful Bidder's purchase agreement, as applicable) with respect to Assumed Liabilities, the Successful Bidder shall not have any responsibility for (a) any liability or other obligation of the Debtors or related to the assets or (b) any claims (as such term is defined by section related to the Bankruptcy Code) against the Debtors or any of their predecessors or affiliates. To the greatest extent allowed by applicable law, the Successful Bidder shall have no liability whatsoever with respect to the Debtors (or their predecessors' or affiliates) respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates) respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates) respective businesses. of successor or vicarious liability of any kind or character, or based upor any theory of antitrust, environmental, successor or transferee liability, de acto merger or substantial continuity, labor and employment or products liability, whether known or unknown as of the Effective Date, now liability, whether known or unknown as of the Effective Date, now existing or hereafter arising, asserted or unasserted, fixed or contingent, liquidated or unliquidated, including liabilities on account of any taxes arising, accruing or payable under, out of, in connection with, or in any way relating the operation of the assets prior to the Effective Date. The Stalking Horse Bidder would not have entered into the Stalking Horse Agreement but for the foregoing protections against potential claims ed upon "successor liability" the PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right.

at any time, to the extent not materially inconsistent with the Bidding rocedures.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding

Procedures Motion, Bidding Procedures, and Bidding Procedures Order, is well as all related exhibits, are available: (a) free of charge upon as wen as an etated valuints, are available. (a) need to thingly upon request to Stretto, Inc. (the notice and claims agent retained in these chapter 11 cases) by (a) calling (855) 423–1530 (Domestic) or (949) 669– 8873 (International); (b) visiting the Debtors' restructuring website (https://cases.stretto.com/Celsius); or (c) for a fee via PACER by visiting (https://www.deb.uscourts.gov/). New York, New York, Dated: November 8, 2022

/s/ Joshua A. Sussberg , KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP, Joshua A. Sussberg, P.C., 601 Lexington Avenue THERMATURAL LLF, JOSHOU A. JUSSIDERY, P.C., oof In THERMATURAL LLF, JUSSIDERY, P.C., of In THERMATURAL LLF, JUSSIDERY, P.C., oof In THERMATURAL LLF, JUSSIDERY, P.C., oof In THERMATURAL LLF, JUSSIDERY, P.C., of In THERMATURAL LLF, JUSSIDERY, P.C., oof In THERMATURAL LLF kwasteniet@kirkland.com, chris.koenig@kirkland.com, dan.latona@ kirkland.com, Counsel to the Debtors and Debtors in Possession

> The Debtors in these chapter 11 cases, along with the last four digits o ach Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Minino LLC (1387): Celsius Network Inc. (1219): Celsius Network Limited (8554) Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLCS principal place of business and the Debtors service address in these chapter 11 cases is 121 River Street, PHO5, Hoboken, New Jersey 07030. Capitalized terms used but not otherwise defined herein shall have

The Sale Order (famy) is expected to provide, among other things, that the Successful Bidder from the Sale will have no responsibility for, and the Bidding Procedures, as applicable.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION In re: CINEWORLD GROUP PLC, et al., 1

) Case No. 22–90168 (MI)) (Jointly Administered) Re: Docket No. 775

NOTICE OF DEADLINES FOR THE FILING OF PROOFS

NOTICE OF DEADLINES FOR HE FILING OF PROOFS OF CLAIM, INCLUDING REQUESTS FOR PAYMENT PURSUANT TO SECTION 503(b)(9) OF THE BANKRUPTCY CODE THE CLAIMS BAR DATE IS TUESDAY, JANUARY 17, 2023, AT 5:00 P.M. (PREVAILING CENTRAL TIME)

THE GOVERNMENTAL BAR DATE IS MONDAY, MARCH 6. 2023,AT 5:00 P.M. (PREVAILING CENTRAL TIME) PLEASE TAKE NOTICE OF THE FOLLOWING:

Deadlines for Filing Proofs of Claim. On November 7, 2022, the United States Bankruptcy Court for the Southern District of Fexs (the "Gourt") entered an order [Docket No. 775] (the "Bar Date Order" establishing certain deadlines for the filing of proofs of daim, including requests for payment under section 503(b)(9) of the Bankruptcy Code ("Proofs of Claim"), in these chapter 11 cases of the following debtor and debtors in possession (collectively, the "<u>Debtors</u>"): **DEBTOR, CASE NO.:** A 3 Theatres of San Antonio, Ltd., 22-90167; Cineworld Group plc, NO.: A 3 Ineatres of San Antonio, Ltd., 2-29016/; Uneword Group pt., 22-290168; Uneword Group pt., 22-290168; University of Susby Assign(c, Ltd., 22-90176; Cinemas Associates, Ltd., 22-90171; Augustus 1 Limited, 22-90245; 13th Avenue Partners, Ltd., 22-90172; Regal Gallery Place, Ltd., 22-90176; Pacap Entertainment Holdings, Inc., 22-90175; A 3 Theatres of Texas, Inc., 22-90176; Cineworld Cinemas Holdings, Limited, 22-90243; Cineworld Cinemas Limited, 22-90246; Cineworld Cinemas Cin UA Shor, LLC, 22-90177; Cineworld Estates Limited, 22-90231; Regal Entertainment Holdings II LLC, 22-90178; Cineworld Funding (Jersey) Limited, 22-90235; UA Swansea, LLC, 22-90179; Cineworld Regal Entertainment Holdings II LLC, 22-90178; Cineworld Funding (Jersey) Limited, 22-90235; UA Swansea, LLC, 22-90179; Cineworld Holdings Limited, 22-90240; Consolidated Theatres Management, LL.C., 22-90180; City Screen (Brighton) Limited, 22-90214; Regal Entertainment Group, 22-90181; City Screen (Liverpool) Limited, 22-90216; United Artists Properties I Corp., 22-90182; Regal/AIDM Holdings, LLC, 22-90183; City Screen (Strafford) Limited, 22-90223; Ditted Artists Realy Company, 22-90184; City Screen (York) Limited, 22-90232; Mircla Artists Realy Company, 22-90184; City Screen (York) Limited, 22-90237; Regal Distribution, LLC, 22-90185; Regal Cinemas Holdings, LLC, 22-90186; Regal/Cinebarre Holdings, LLC, 22-90187; Crown Finance US, Inc., 22-90188; Regal Distribution Holdings, LLC, 22-90189; Frederick Plaza Cinema, Inc., 22-90195; RCIVANS, LLC, 22-90193; Crown Tentermediate Holdco, Inc., 22-90191; RCIVFSSC, LLC, 22-90192; Regal Cinemas, Inc., 22-90193; Crown Theatre Corporation, 22-90193; Estigate Theatre, Lnc., 22-90195; RCIVANS, LLC, 22-90186; Regal Cinemas, Inc., 22-90197; Edwards Theatres, Inc., 22-90198; Great Escape LLC, 22-9010; Great Escape of O'Fallon, LLC, 22-90226; Regal Cinemas, Inc., 22-90197; Care Scape Theatres of Bowling Green, LLC, 22-9023; Regal CineMedia Corporation, 22-90200; Great Escape Theatres of Harrisburg, LLC, 22-90236; Great Escape Theatres of Harrisburg, LLC, 22-90236; Great Escape Theatres of Harrisburg, LLC, 22-90236; Great Escape Theatres of Lebanon, LLC, 22-90239; Regal Cinemas Corporation, 22-9023; R.C. Cobb Inc., 22-90205; Great Escape Latertainment Limited, 22-9023; R.C. Cobb Inc., 22-9023; Regal Entertainment Limited, 22-90229; Regal Investment Limited, 22-9023; Regal Investment Limited, 22-9023; Regal Investment Bookings Limited, 22-90219; Picturehouse Cinemas Limited, 22-90225 Picturehouse Entertainment Limited, 22-90229; Regal Investment Company, 22-90222; Regal Licensing, LLC, 22-90233; Regal Stratforc

Company, 22-90222; Regal Licensing, LLC, 22-90233; Regal Stratford, Inc., 22-90238; Regal Licensing, LLC, 22-90238; Regal Stratford, Inc., 22-90239; Regal Parker, Pholdings, LLC, 22-9027; RegalRealty - 17, LLC, 22-90215; Rulpstus 2 Limited, 22-90248; Empire Ginema 2 Limited, 22-90248; Basildon Cinema Number Two 2 Limited, 22-90249; United Artists Theatre Circuit II, LLC, 22-90212; Bromley Ginema 2 Limited, 22-90250; United Artists Theatre Company, 22-90212; Gine-UK Limited, 22-90255; Usleen Cinemas, LLC, 22-90217; Basildon Cinema 2 Limited, 22-90252; Gallery Ginemas Limited, 22-90253; Walkaer Theatre Holdings, Inc., 22-90220; Warren Oklahoma Theatres, Inc., 22-9024; Gallery Holdings Limited, 22-90254; Hemel Hepstead Two Cinema 2 Limited, 22-90255; Classis Cinemas Limited, 22-90234; Clamel Hepstead Two Cinema 2 Limited, 22-90256; Newman Online Limited, 22-90256; Cineworld Cinema Properties Limited, 22-90241; CS (Brixton) Limited, 22-90258; Ciseveter) Limited, 22-90259; Cineworld Elite Picture Theatre (Nottingham) Limited, 22-90259; Cineworld Elite Picture Theatre (Nottingham) Limited, 22-90256; Newrowld South East Cinemas Limited, 22-90296; Cineworld Cinemas Limited, 22-90296; Cinew Limited, 22-90209; CS (Norwich) Limited, 22-90260; Hoyts Cinema: Corporation, 22-90261; Oklahoma Warren Theatres II, LLC, 22-90262 McIntosh Properties, LLC, 22-90263; Interstate Theatres Corporation

22-90264; Cineworld HunCo Kft., 22-90244; Hollywood Theaters III, Inc

Great Escape Theatres, LLC, 22-90271

22-902-y-Glevoniu Indio Mit. 22-902-y-Indiv Wood Tealeds In Indio Mit. 22-90265; Padfic Rim Business Development Corporation, 22-90267; Poole Cinema 2 Limited 22-90237. Next Generation Network, Inc. 22-90268; Oklahoma Warren Theatres, LtC, 22-90269; Hollywood Theaters, Inc, 22-90270;

for payment under section 503(b)(9) of the Bankruptcy Code, MUST FILE A PROOF OF CLAIM on or before Tuesday, January 17, 2023, at 5:00 p.m., prevailing Central Time (the "Claims Bar Date"). Governmental entities that have a claim or potential claim against the Debtors that arose prior to September 7, 2022, no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before Monday, March 6, 2023, at 5:00 p.m., prevailing Central Time (the "Governmental Bar Date"). All entities holding claims arising from the Debtors' rejection of sexecutory contracts and unexpired leases are required to file Proofs of of sexecutory contracts and unexpired leases are required to file Proofs of of executory contracts and unexpired leases are required to file Proofs of (laim by the date that is the later of (a) the Claims Rar Date or the (laim by the date that is the later of (a) the Claims Ban Date or the Governmental Ban Date, as applicable, (b) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days following entry of the order approving the Debtors' rejection of the applicable executory contract or unexpired lease, and (c) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days following the effective date of the Debtors' rejection of the applicable executory contract or unexpired lease (the "Rejection Damages Ban Damages Ba All entires notating daims arrected by an amenoment to the evoir's schedules of sesses and liabilities field in these cases (the "Schedules") are required to file Proofs of Claim, by the later of (i) the Claims Bar Date, as applicable, and (ii) 5:00 p.m., prevailing Central Time, on the date that is thirty (30) days from the date on which the Debtors mail notice of the amendment of the Charles Charles (1) and the Charles (1) and the Charles (1) and the Charles (1) and the Charles (1) are the Charles (1) and the Charles (1) are the Charles (1) and the Charles (1) are the Charles (

AND REFERENCED IN THIS NOTICE SUPERSEDE ANY BAR DATES ESTABLISHED, FILED, NOTICED, OR PREVIOUSLY SERVED IN THESE

CHAPTER TI CASES.

ANY PERSON OR ENTITY WHO FAILS TO FILE A PROOF OF CLAIM,
INCLUDING ANY REQUEST FOR PAYMENT UNDER SECTION 503(B)
(9) OF THE BANKRUPTCY CODE, ON OR BEFORE THE CLAIMS BAR
DATE OR THE GOVERNMENTAL BAR DATE, AS APPLICABLE, SHALL
NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM
FOR THE PURPOSES OF VOTING AND DISTRIBUTION ON ANY CHAPTER 11 PLAN

CHAPTER 11 PLAN. Filing a Proof of Claim. Each Proof of Claim must be filed or submitted, including supporting documentation, through any of the following methods: (a) electronic submission through PACER (Public Access to Court Electronic Records at http://ecf.txsb.uscourts.gov/), (b) electronic submission using the interface available on the Claims and Noticing Agent's website at https://cases.ra.kroll.com/cineworld, (c) if submitted through one abstracting means the U.S. mail or other control of the cont or (c) if submitted through non-electronic means, by U.S. mail or othe nand delivery system, so as to be *actually received* by the Claims and Noticing Agent on or before the Claims Bar Date, the Governmental Ba Date, or any other applicable Bar Date, as applicable at the follow Date, or any otner applicable Bar Date, as applicable at the following address: If by First-Class Mail Hand Delivery or Overnight Mail: Cineworld Group pk Claims Processing Center, c/o Kroll Restructuring Administration LLC, 850 3rd Avenue, Suite 412, Brooklyn, NY 11232.

Contents of Proofs of Claim. Each Proof of Claim must: (a) be written in legible English; (b) Include a daim amount denominated in United States dollars; (c) dearly identify the specific Debtor against which the daim is research? (c) one form putential blus with the Date of the Conference of the

which the claim is asserted; (d) conform substantially with the Proof of Claim form provided by the Debtors or Official Form 410; (e) be signed Claim from provided by the Debtors of Unitial Form 41 (c) (e) be signed by the daimant or by an authorized agent or legal representative of the daimant on behalf of the claimant, whether such signature is an electronic signature or is ink; and (f) include as attachments any and all supporting documentation on which the claim is based. **Please note** that each Proof of Claim must state a daim against only one Debtor and clearly indicate the specific Debtor against which the daim is asserted. The seatont proof of Claim and the proof of the part of the proof of Claim and proof of the part of the proof of Claim and proof of the part of the proof of the proof of the part of the proof of the ne extent more than one Debtor is listed on the Proof of Claim, a Proof of Claim is treated as if filed only against Regal Cinemas, Inc., or if a Proof of

Claim is treated as if filed only against Regal Cinemas, Inc., or if a Proof of Claim is otherwise filed without identifying a specific Debtor the Proof of Claim may be deemed as filed only against Regal Cinemas, Inc..

Electronic Signatures Permitted. Proofs of Claim signed electronically or in ink by the daimant or an authorized agent or legal representative of the daimant may be deemed acceptable for purposes of daims administration. Copies of Proofs of Claims of Jacks in the Company of the Co

that asserts a right to payment arising under section 503(b)(9) of the Bankruptcy Code must also: (a) include the value of the goods Additional Information. If you have any questions regarding the

claims process and/or you wish to obtain a copy of the Bar Date Notice a proof of claim form or related documents you may do so by: (a) calling the Debtors' restructuring hotline at (844) 648-5574 (Toll Free U.S.) or (845) 295-5705 (Non-U.S. Parties); and/or (b) visiting the Debtors' restructuring website at: https://cases.ra.kroll.com/cineworld. A complete list of each of the Debtors in these chapter 11 cases may

The Bar Dates. Pursuant to the Bar Date Order, all entities (except be obtained on the website of the Debtors' proposed claims and noticing governmental units, including individuals, partnerships, setates, and agent at https://cases.ra.kroll.com/cinevold. The location of Debtor trusts that have a daim or potential claim against the Debtors that arose prior to September 7, 2022, no matter how remote or contingent such right to payment or equitable remedy may be, *Including* requests West Road, Brentford, England, TW8 9AG, United Kingdom.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE IN RE: OLYMPIA SPORTS

OLYMPIA SPORTS ACQUISITIONS,LLC,etal., Debtors.1 Chapter 11 Case No.22-10853 (MFW) (Jointly Administered)

PLEASE IAKE NOTICE OF THE FOLLOWING:

On September 11, 2022 (the "Petition Date"), Olympia Sports
Acquisitions, LLC, et al. (the "Debtors") filed voluntary petitions for
relief under chapter 11 of the Bankruptcy Code with the United States
Bankruptcy Court for the District of Delaware (the "Court"). On November
3, 2022, the Court entered an order [D.L. 216] (the "Bar Date Order")
establishing certain deadlines for the filing of proofs of daim in the abovecaptioned chapter 11 cases (the "Chapter 11 Cases").
Pursuant to the Bar Date Order: Pursuant to the Bar Date Order:

captioned chapter 1 Cases (the "Chapter 11 Cases").

Pursuant to the Bar Date Order:

Each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust) that holds or seeks to assert a prepetition claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtors that arose, or is deemed to have arisen, prior to the Petition Date (including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code), no matter how remote or contingent such right to payment or equitable remedy may be, MUST FILE A PROOF OF CLAIM on or before December 5, 2022 (the "General Bar Date");

Each governmental unit (as defined in section 101(27) of the Bankruptcy Code) that holds or asserts a claim (as defined in section 101(5)) of the Bankruptcy Code) against the Debtors MUST FILE A PROOF OF CLAIM so that it is filed and received by the Claims Agent on or before March 10,2023 (the "Governmental Unit Bar Date");

Proofs of Claim arising from the Debtors "rejection of executory contracts or unexpired leases pursuant to Bankruptcy Code section 365 shall be filed so that they are received by the Claims Agent on or before the later of (i) the General bar Date and (ii) thirty-five (35) days after the date of entry of the applicable Rejection Order;

All Claimants must submit a proof of daim by either: (i) mailing the original proof of daim by regular mail, overright mail, courier service, hand delivery, or in person to: If by Regular Mail: BMC Group, Attri.

Olympia Claims Processing, PO Box 90100, Los Angeles, CA 90009 and if by Messenger or Overnight Delivery: BMC Group, Attn: Olympia Claims Processing, 3732 West 120th Street, Hawthome, CA 90250, or (ii) submit-ting the Proof of Claim electronically using the interface available on the Claims Agent's website at https://cases.creditorinfo.com/olympiasports so that it is actually received on or before the applicable bardate. - Proofs of daim must be sent thoughnight mail courier service hand Proofs of daim must be sent by overnight mail, courier service, hand delivery, regular mail, or in person, or completed electronically through the aforementioned website. Proofs of daim sent by fassimile, telecopy, or electronic mail will not be accepted and will not be considered properly or tright field for a managerate of the considered properly or tright field for a managerate of the considered properly or tright field for a managerate of the considered properly or tright field for a managerate of the considered properly or tright field for a managerate of the considered properly or tright field for a managerate of the considered properly or tright field for a managerate of the considered properly or tright field for the considered properly or the considered properly or the considered properly or tright field for the considered properly or tright field for the considered properly or tright field for the considered properly or tright field field from the considered properly or tright field field from the considered properly or tright field from the considered properly or tright field field from the considered properly or tright field from the considered from the considered

timely filed for any purpose in the Chapter 11 Case. ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST THE DESTORS, BUT THAT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DESTORS AND THAT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR

A copy of the Bar Date Order and proof of claim form may be obtained free of charge by contacting the Claims Agent (olympiasports@ bmcgroup.com) or Debtors' Counsel, Brya M. Keiskon, Esq. of Morris James LLP (bkeilson@morrisjames.com). Copies of all of the pleadings filed in he bankruptcy case, including the Bar Date Order, are available on the r by written request to the Claims Agent, BMC Group PO Box 90100, Los Angeles, CA 90009 or olympiasports@bmcgroup.com, 1 (888) 909-0100.

OR PURPOSES OF PLAN VOTING AND ANY POTENTIAL PLAN DISTRIBUTION.

Angeles, CA9009 or olympiasports@bmcgroup.com, 1(888) 909-0100.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtors' federal tax identification number, are (1) Olympias Sports Acquisitions, LLC, a Delaware limited liability company (1451); (2) RSG Acquisitions, LLC, a Delaware limited liability company (1459); (3) Project Sage Acquisition, LLC, a Delaware limited liability company (1727); (5) Legacy Shoes, Inc., a Delaware corporation (6001); (4) Project Sage Acquisition, LLC, a Delaware limited liability company (7727); (5) Legacy Shoes, Inc., a Delaware corporation (1185); (6) Clever Training Operating Co., LLC, a Delaware limited liability company (9777); (7) The Running Specialty Group Acquisition 1, LLC, a Indianal limited liability company (6100); (10) Splash Boutique Operating, LLC, a Florida limited liability company (9806); (12) Digital Business Operating, LLC, a Florida limited liability company (9805); (3) Indianal limited liability company (9805); (3) Indianal limited liability company (8050); (3) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) Digital Business Operating, LLC, a Florida limited liability company (8050); (10) D

Mr. Habeck declined to name

the second company whose sale was blocked, noting that the firm's internal secrecy agreements prevented him from doing so. But the German business daily Handelsblatt reported that it involved ERS Electronic, a company focused on